

2007 MAY 14 A 11:25

ATMOS ENERGY CORPORATION
APPLICATION FOR AN ORDER
AUTHORIZING THE ISSUANCE OF 2,500,000
SHARES OF COMMON STOCK IN BONDS
AND NOTES PURSUANT TO SECTION 6-
102(D) OF THE PUBLIC UTILITIES ACT AS
AMENDED

Docket 02-0665

QUARTERLY REPORT
For the quarter ended March 31, 2007
Prepared May 11, 2007

Reference is made to the order entered into on May 21, 2003 that the approval is granted to Petitioner to issue 2,500,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$75,000,000.

Petitioner hereby reports:

For the period January 1, 2007 through March 31, 2007, the Petitioner reports that there were no shares exercised under the authority granted by this docket for the 1998 Long-Term Incentive Plan with no increase in capital stock. The aggregate number of shares authorized but not issued under this Docket remained 1,330,940 as of March 31, 2007.

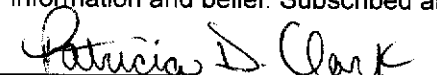
Atmos Energy Corporation


Stephanie Castle
Assistant Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Stephanie Castle, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 11th day of May, 2007.


Notary Public, State of Texas

